2022 Updated Reports/Whitepapers

We have recently updated all the Commissioned Reports/Whitepapers for 2022, so you are able to give them to prospects and clients. They are excellent educational, posturing tools for:

- **Workshop/Seminar Folders**
- **Radio Show Call-to-Actions**
- **Handouts in your Office**
- **Webinar/RIS Prospects**
- **Digital Ad Campaigns**
- **Drip Marketing Campaigns**

These reports can be branded with your logo and disclosure, to help posture your advisor as the author. If you cannot add your logo and disclosure, we are happy to help! Just submit a **Marketing Order Form** to our team with the 5-10 reports you would like, and we will brand them for you. Please remember it will typically take 2 weeks in turnaround time, so please don’t send the MOF a few days before your workshop or event!

1. **7 Risks to Your Retirement**
2. **10 Signs You're Working with a Retirement Income Specialist**
3. **11 Signs You are working with the Wrong Financial Advisor**
4. **Bonds vs. Bond Mutual Funds**
5. **Building Multi-Generational Relationships**
6. **Charitable Contributions**
7. **Don't Let Long-Term Care Be Your Financial Blindspot**
8. **Essentials of Retirement Income**
9. **Estate Planning Mistakes**
10. **Facing Volatility**
11. **The Importance of a Financial Defense**

12. RMD Allocations
13. Hard Lessons Stock Market History
14. Guide To Aging
15. Investing for Income in the Stock Market
16. Market Math Made Simple
17. Negative Spin
18. Pandemics and the Stock Market
19. Proactive Tax Savings Strategies
20. Protect Your Finances in the Age of Cybercrime
21. Reset Your Retirement
22. Secure Act 2020 Report
23. Social Security Allocations
24. Surviving Child Checklist
25. The Case for Fixed Income
26. The Income Generation Report
27. The Power of Women
28. Understanding Social Security Benefits
29. Understanding RMDs
30. Universe of Non-Stock Market Alternatives
31. Why Investing in Mutual Funds Could Jeopardize Your Plans for Retirement
32. Year End Checklist

If you have any questions or would like to schedule a call with our Marketing/Practice Management Coach, Abby Kladivko, please contact our Coaching Coordinator, Daniela Araujo at (954) 870-6717 or email her at daraujo@advisorsacademy.com.

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